

Private Student Loan Discharge Questionnaire

For the **private** student loans you took out, please fill out the following:

Have you filed bankruptcy previously (where, year, ch 7 or 13) _____

If you filed bankruptcy previously, how much have you paid on the private student loans since that time (we may want to assert you are due a refund if we prevail)?

What school did you attend? _____

To your knowledge was this institution eligible for federal financial aid: _____

What years? _____

What degree(s) did you obtain? _____

Loan #1: (Amt) _____ (servicer) _____ (Loan #) _____
(co-borrower/name/relationship) _____ (Int. rate) _____

Loan #2: (Amt) _____ (servicer) _____ (Loan #) _____
(co-borrower/name/relationship) _____ (Int. rate) _____

Loan #3: (Amt) _____ (servicer) _____ (Loan #) _____
(co-borrower/name/relationship) _____ (Int. rate) _____

Loan #4: (Amt) _____ (servicer) _____ (Loan #) _____
(co-borrower/name/relationship) _____ (Int. rate) _____

Loan #5: (Amt) _____ (servicer) _____ (Loan #) _____
(co-borrower/name/relationship) _____ (Int. rate) _____

Loan #6: (Amt) _____ (servicer) _____ (Loan #) _____
(co-borrower/name/relationship) _____ (Int. rate) _____

Please contact your school and ask for a ledger of costs and funding and send to us. We will need that to determine what loans were taken out during each of the years and to confirm the information above.

Attach Note/Acct Agreements/Applications if you have copies please. Also we would like any marketing material you have for these private loans to show they are marketed for activities in addition to paying tuition.

What were all the sources of funds that you used to pay for college while attending (be as complete as possible, remember we are trying to show that you could have or actually did pay for college through a combination of these other sources:

- Federal loans** _____
- Pell Grants** _____
- GI bill** _____
- Scholarships** _____
- Work/study program** _____
- Paid internship/externship** _____
- Part-time/full time jobs** _____
- Gifts** _____
- Savings** _____
- Other** _____

Where did you live during college, please specify each year and if you paid rent, approx. how much? _____

Did you use any of the funds for purposes that were not for tuition, books, supplies, room and board etc.: (in other words, did you buy a car, go to Europe etc.) _____

Did you work off campus during each of the years above? _____

Hardship (if they can prove their loan is a qualified education loan – which has many pitfalls, we will want to show your hardship in repayment. What has been going on in your life which makes it difficult to repay?) _____

Did your attendance drop less than ½ time any semester? _____

How much have you paid toward these private loans total: _____

How old are you? _____ Do you have dependents, (ages, sex) _____

Are you or anyone in your immediate family disabled or have significant medical issues that you help care for?

Office Use:

- Run NSLDS report for federal loans
- Is school on federal codes list?
- Consumer loan/not student loan (co-borrowers, high interest, credit check); marketing material
- Loan exceeds cost of education – look up school, includes room and board including federal loans, grants, scholarships for the year
- Funds not used solely for tuition, books, supplies, room and board for some of the years
- Not a taxpayer
- Not a degree'd program if federal
- Outside of TERI's scope

